B1 (Official Form 1) (04/13)

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ope Software, Inc.,	
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United States Southern Di	ourt mia			Voluntar	y Petition	
Name of Debtor (if individual, enter Last, First, Middle): SoCal Eats LLC		Name of Joint	Debtor (Spouse) (L	ast, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None			es used by the Join			s
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (I (if more than one, state all): EIN: 27-0587158	TIN) No./Complete EIN	Last four digits (if more than or		vidual-Ta	xpayer I.D. (IT	IN) No./Complete EIN
Street Address of Debtor (No. and Street, City, and State 3111 Camino Del Rio N, Suite 400)	Street Address	of Joint Debtor (No	o. and Stre	eet, City, and St	ate
San Diego, CA	ZIPCODE 92108					ZIPCODE
County of Residence or of the Principal Place of Business	S:	County of Resi	dence or of the Pri	ncipal Plac	ce of Business:	
San Diego						-
Mailing Address of Debtor (if different from street address	ss):	Mailing Addre	ss of Joint Debtor (if differen	t from street ad	dress):
P.O. Box 880588						
San Diego, CA	ZIPCODE 92108					ZIPCODE
Location of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Business Debtor (if different and all the control of Principal Assets of Prin	ent from street address al	bove):				ZIPCODE
Type of Debtor (Form of Organization)	Nature of Business (Check one box)				cruptcy Code U	
(Check one box) Individual (includes Joint Debtors)	Health Care Business Single Asset Real Es		Chapter 7		Chapter 15 P	,
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)	11 U.S.C. § 101 (51I Railroad		Chapter 9		Recognition Main Procee	
Partnership	Stockbroker		Chapter 11			C
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Commodity Broker Clearing Bank Other		☐ Chapter 12☐ Chapter 13☐		Chapter 15 P Recognition Nonmain Pro	of a Foreign
Chapter 15 Debtors	Tax-Exempt 1				re of Debts	
Country of debtor's center of main interests:	(Check box, if ap	рисавіе)	Debts are pri	marily co		Debts are
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor is a tax-exer under Title 26 of the Code (the Internal F	e United States	debts, define §101(8) as "i individual pr personal, fan household pi	ncurred by imarily fo nily, or	y an	primarily business debts.
Filing Fee (Check one box)	<u> </u>		•	oter 11 De	ebtors	
Full Filing Fee attached			one box: btor is a small busin btor is not a small b	ness as def	ined in 11 U.S.	
Filing Fee to be paid in installments (applicable to inc signed application for the court's consideration certify to pay fee except in installments. Rule 1006(b). See	ring that the debtor is una	able Debt	f: tor's aggregate noncor lers or affiliates) are le /01/16 and every three	ss than \$2,4	490,925 (amount	
Filing Fee waiver requested (applicable to chapter 7 in attach signed application for the court's consideration		☐ A p	all applicable boxes blan is being filed we ceptances of the plantses of creditors, in	rith this pe n were sol	licited prepetition	on from one or more C. § 1126(b).
Statistical/Administrative Information		<u> </u>				THIS SPACE IS FOR
☐ Debtor estimates that funds will be available for distribution to ☐ Debtor estimates that, after any exempt property is excluded a distribution to unsecured creditors.		paid, there will be i	no funds available for			COURT USE ONLY
Estimated Number of Creditors		_		_	_	1
	1,000- 5,000 5,001- 5,000 10,000	10,001- 25,000	25,001- 50	,001- 0,000	Over 100,000	
\$50,000 \$100,000 \$500,000 to \$1 to	000,001 \$10,000,001 \$10 to \$50 llion million	\$50,000,001 to \$100 million		0,000,001 billion	More than \$1 billion	
\$50,000 \$100,000 \$500,000 to \$1 to	000,001 \$10,000,001 \$10 to \$50 Ilion million	\$50,000,001 to \$100 million		,000,001 billion	More than \$1 billion	

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D1 (Official Form 1) (04/13)		Page 2
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): SoCal Eats LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years	s (If more than two, attach additional sheet)	
Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed: N.A.	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Aff	filiate of this Debtor (If more than one, attach	additional sheet)
Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A	Exhib (To be completed if del	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to	whose debts are primar	
Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)	I, the attorney for the petitioner named in thave informed the petitioner that [he or she 12, or 13 of title 11, United States Coavailable under each such chapter. I fur debtor the notice required by 11 U.S.C. § 3.	e] may proceed under chapter 7, 11, ode, and have explained the relief other certify that I delivered to the
Exhibit A is attached and made a part of this petition.		
Exhibit A is attached and made a part of this petition.	Signature of Attorney for Debtor(s)	Date
	ibit C	
Does the debtor own or have possession of any property that poses or is alleged	I to pose a threat of imminent and identifiable h	arm to public health or safety?
Yes, and Exhibit C is attached and made a part of this petition.		
₩ No.		
Ext	nibit D	
(To be completed by every individual debtor. If a joint petition is filed, each		hibit D.)
Exhibit D completed and signed by the debtor is attached and made a		,
If this is a joint petition:	•	
Exhibit D also completed and signed by the joint debtor is attached an	nd made a part of this petition.	
Information Page	anding the Debton Venue	
(Check an	arding the Debtor - Venue ny applicable box)	
Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of s		District for 180 days immediately
There is a bankruptcy case concerning debtor's affiliate, g	general partner, or partnership pending in this D	District.
Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served in	States but is a defendant in an action or proceed	
Certification by a Debtor Who Resi (Check all ap	ides as a Tenant of Residential Propoplicable boxes)	erty
Landlord has a judgment against the debtor for possession	n of debtor's residence. (If box checked, compl	lete the following.)
(Name of I	landlord that obtained judgment)	
(Address	of landlord)	
Debtor claims that under applicable nonbankruptcy law, t entire monetary default that gave rise to the judgment for		
Debtor has included in this petition the deposit with the confiling of the petition.	court of any rent that would become due during	the 30-day period after the
Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C. § 362(1)).	

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B1 (Official Form 1) (04/13)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	SoCal Eats LLC
Signa	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	
XSignature of Joint Debtor	
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
Date	(Date)
Signature of Attorney*	Signature of Non-Attorney Petition Preparer
A	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
San Diego, CA 92101 _619-299-2050	Printed Name and title, if any, of Bankruptcy Petition Preparer
Telephone Number January 6, 2014 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date Signature of bankruptcy petition preparer or officer, principal, responsible
X /s/ David Whisenhunt Signature of Authorized Individual DAVID WHISENHUNT	person, or partner whose Social Security number is provided above. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Printed Name of Authorized Individual Managing Member	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual January 6, 2014 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

RESOLUTION OF THE MEMBERS OF SOCAL EATS, LLC

WHEREAS, David Whisenhunt owns a 46.5% membership interest in SoCal Eats, LLC (the "Company"), Wayne Mandelbaum owns a 5% membership interest in the Company, and Thomas Elkins Zirpolo owns a 48.5% membership interest in the Company;

WHEREAS, the Company is the sole member of (1) SoCal Eats La Jolla LLC, (2) SoCal Eats Mission Valley LLC, (3) SoCal Eats Market Street LLC, (4) SoCal Eats Kearny Mesa LLC, (5) SoCal Eats College LLC, (6) SoCal Eats Point Lorna LLC, and (7) SoCal Eats Hillcrest LLC (the "Subsidiaries").

WHEREAS David Whisenhunt called a meeting of all of the members of the Company for the purpose of deciding whether to initiate a voluntary bankruptcy petition on behalf of the Company and the Subsidiaries;

WHEREAS a written notice of the meeting was given to Thomas Elkins Zirpolo and Wayne Mandelbaum on December 17, 2013 for a meeting to be held on December 27, 2013;

WHEREAS, a meeting of the members of the Company was held on December 27, 2013 at which David Whisenhunt attended in person, Wayne Mandelbaum attended by telephone, and Thomas Elkins Zirpolo did not attend;

WHEREAS the members who attended the meeting collectively hold 51.5% of the membership interests in the Company and voted unanimously to pass the resolutions set forth below; and

WHEREAS, it is in the best interest of the Company, the Subsidiaries, and their respective creditors to file a voluntary petitions in the United States Bankruptcy Court pursuant to Chapter 11of Title 11 of the United States Code for the Company and each of the Subsidiaries;

NOW THEREFORE, it is hereby resolved that David Whisenhunt is authorized to execute and deliver all documents necessary to perfect the filing of voluntary Chapter 11 bankruptcy cases on behalf of the Company and each of the Subsidiaries;

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IT IS FURTHER RESOLVED that David Whisenhunt is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company and each of the Subsidiaries and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company and each of the Subsidiaries in connection with such bankruptcy cases; and

IT IS FURTHER RESOLVED that David Whisenhunt is authorized to employ the Vanderhoff Law Group to represent the Company and each of the Subsidiaries in such bankruptcy cases.

December 27, 2013

David Whisenhunt, Managing Member

December 27, 2013

Wayne Mandelbaum, Member

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UNITED STATES BANKRUPTCY COURT Southern District of California

In re	SoCal Eats LLC	· · · · · · · · · · · · · · · · · · ·		
		Debtor	Case No.	
				44
			Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.\s 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C.\s 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Dept of Alcoholic Beverage Con 3927 Lennane Drive, Suite 100 Sacramento, CA 95834	Dept of Alcoholic Beverage Con 3927 Lennane Drive, Suite 100 Sacramento, CA 95834	Trade Debt		350.00
Commercial Gas Appliance Svc 3620 Fairmount Avenue San Diego, CA 92105	Commercial Gas Appliance Svc 3620 Fairmount Avenue San Diego, CA 92105	Trade Debt		353.43

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Sentry Marketing Group 13463 Torrington Drive Frisco, TX 75035	Sentry Marketing Group 13463 Torrington Drive Frisco, TX 75035	Trade Debt		456.00
Western States Weeklies, Inc. 6312 Riverdale St San Diego, CA 92120	Western States Weeklies, Inc. 6312 Riverdale St San Diego, CA 92120	Trade Debt		720.00
Maximum Exhaust Cleaning, Inc. PO Box 1774 Rancho Cucamonga, CA 91729	Maximum Exhaust Cleaning, Inc. PO Box 1774 Rancho Cucamonga, CA 91729	Trade Debt		865.00
Aramark Uniform Service AUS PACIFIC DESERT GRP LOCKBOX POB 101232 Pasadena, CA 91189-0005	Aramark Uniform Service AUS PACIFIC DESERT GRP LOCKBOX POB 101232 Pasadena, CA 91189-0005	Trade Debt		883.61
Chevron & Texaco Business Card Services PO Box 70887 Charlotte NC 28272-0887	Chevron & Texaco Business Card Services PO Box 70887 Charlotte NC 28272-0887	Trade Debt		989.42
Wasserstrom 477 South Front St.	Wasserstrom 477 South Front St.	Trade Debt		999.15

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Columbus, OH 43215 Columbus, OH 43215

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Wand 7593 Corporate Way Eden Prairie, MN 55344	Wand 7593 Corporate Way Eden Prairie, MN 55344	Trade Debt		1,946.00
Bolt Enterprises Inc. 9731 Irvine Center Drive Irvine, CA 92618	Bolt Enterprises Inc. 9731 Irvine Center Drive Irvine, CA 92618	Trade Debt		3,012.35
Caldarelli Hejmanowski & Page LLP 12340 El Camino Real Suite 430 San Diego, CA 92130	12340 El Camino Real Suite	Trade Debt		5,000.00
PMA LAW Palecek Morrison & Associates LLP 514 Via De La Valle, Suite 208 Solana Beach, CA 92075	PMA LAW Palecek Morrison & Associates LLP 514 Via De La Valle, Suite 208 Solana Beach, CA 92075	Trade Debt		5,000.00
Spectrum Property Management 8799 Balboa Ave, #260 San Diego, CA 92123	Spectrum Property Management 8799 Balboa Ave, #260 San Diego, CA 92123	Trade Debt		7,490.00
Principal Life Insurance Co Hazard Center Retail PO Box 310300 Property 022211	Principal Life Insurance Co Hazard Center Retail PO Box 310300 Property 022211	Trade Debt		9,345.18

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(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security
American Commercia Equities 22917 Pacific Coast Hwy, Ste 340 Malibu, CA 90265	1 American Commercial Equities 22917 Pacific Coast Hwy, Ste 340 Malibu, CA 90265	Trade Debt		10,899.38
Aero Drive Three, LLC PO Box 676237 Rancho Santa Fe, CA 92067	Aero Drive Three, LLC PO Box 676237 Rancho Santa Fe, CA 92067	Trade Debt		12,450.30
Paraiso Culinary Ventures, LLC 3646 Ocean Ranch Blvd Oceanside CA 92056	Paraiso Culinary Ventures, LLC 3646 Ocean Ranch Blvd Oceanside CA 92056	Trade Debt		17,592.18
Berenbaum Weinshienk, PC 370 Seventeenth Street, Suite 4800 Denver, Colorado 80202	Berenbaum Weinshienk, PC 370 Seventeenth Street, Suite 4800 Denver, Colorado 80202	Trade Debt		25,713.96
Village Hillcrest Partners, LP 6 Venture, Suite 100 Irvine, CA 92618	Village Hillcrest Partners, LP 6 Venture, Suite 100 lrvine, CA 92618	Trade Debt	Disputed	30,811.67
Calvin A. Colarusso, M.D. 1020 Prospect St.	Calvin A. Colarusso, M.D. 1020 Prospect St. La Jolla, CA 92037			149,000.00

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La Jolla, CA 92037

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date	January 6, 2014	_		
		Signature	/s/ David Whisenhunt	
		, and the second	DAVID WHISENHUNT,	
			Managing Member	

7510 Hazard, LLC c/o PM Realty Group, L.P. 7676 Hazard Center Drive, Suite 845 San Diego, CA 92108

7510 Hazard, LLC c/o PM Realty Group, L.P. 7676 Hazard Center Drive, Suite 845 San Diego, CA 92108

7510 Hazard, LLC c/o Principal Real Estate Investors CRE Equities - Western States Region 801 Grand Avenue Des Moines, IA 50392-1370

Aero Drive Three, LLC PO Box 676237 Rancho Santa Fe, CA 92067

Aero Drive Three, LLC PO Box 676237 Rancho Santa Fe, CA 92067

American Commercial Equities 22917 Pacific Coast Hwy, Ste 340 Malibu, CA 90265

Aramark Uniform Service AUS PACIFIC DESERT GRP LOCKBOX POB 101232 Pasadena, CA 91189-0005

BECPOS 5610 War Road Suite 200 Arvada, CO 80002 Berenbaum Weinshienk, PC 370 Seventeenth Street, Suite 4800 Denver, Colorado 80202

Blue Planet Drains & Plumbing Inc. 925 Hale Pl. #B-6 Chula Vista, CA 91914

Bolt Enterprises Inc. 9731 Irvine Center Drive Irvine, CA 92618

Caldarelli Hejmanowski & Page LLP 12340 El Camino Real Suite 430 San Diego, CA 92130

Calvin A. Colarusso, M.D. 1020 Prospect St. La Jolla, CA 92037

Chevron & Texaco Business Card Services PO Box 70887 Charlotte NC 28272-0887

Colarusso MD, Calvin A 1020 Prospect Street #415B La Jolla CA 92037

Colarusso Money Purchase Pension Plan c/o Calvin A Colarusso MD 1020 Prospect Street #415B La Jolla CA 92037

Commercial Gas Appliance Svc 3620 Fairmount Avenue San Diego, CA 92105 Conservice PO Box 4718 Logan, UT 843234718

Crest Beverage, LLC PO Box 848536 Los Angeles, CA 90084-8536

David Whisenhunt P.O. Box 880588 San Diego, CA 92108

Dept of Alcoholic Beverage Con 3927 Lennane Drive, Suite 100 Sacramento, CA 95834

Doug Wilson Investments, LLC Attn: Mr. Doug Wilson 450 B Street, Suite 1900 San Diego, CA 92101

Doug Wilson Investments, LLC Attn: Mr. Doug Wilson 450 B Street, Suite 1900 San Diego, CA 92101

Elkins-Whisenhunt, Inc. P.O. Box 880588 San Diego, CA 92108

EON Office 60 Tejon Street Denver, CO 80223

Franchise Tax Board Bankruptcy Section, MS A-340 P.O. Box 2952 Sacramento, CA 95812-2952 Hara CPA Professional Services 5935 Cornerstone Ct., West, Suite 120 San Diego, CA 92121

Internal Revenue Service Insolvency Division P.O. Box 7346 Philadelphia, PA 19101-7346

Jess R. Bressi, Esq. McKenna Long & Aldridge LLP 2030 Main Street, Suite 1000 Irvine, CA 92614

JW Trust P.O. Box 880588 San Diego, CA 92108

Liberty Station c/o McMillin Property Mgmt PO Box 511536 Los Angeles CA 90051-8091

Liberty Station c/o McMillin Property Mgmt PO Box 511536 Los Angeles CA 90051-8091

LOG Realty, Inc. c/o Rosado Associates PO Box 13086 La Jolla, CA 92039

LOG Realty, Inc. c/o Rosado Associates PO Box 13086 La Jolla, CA 92039

Mallory Hoac 1262 River Glen Row Unit 20 San Diego, CA 92111 Maximum Exhaust Cleaning, Inc. PO Box 1774
Rancho Cucamonga, CA 91729

Nathan Porter 397 Franciscan Way Oceanside, CA 92057

NUC02 PO Box 9011 Stuart, FL 34995

Paraiso Culinary Ventures, LLC 3646 Ocean Ranch Blvd Oceanside CA 92056

Payroll Name Address Line 1 Address Line 2 City, State Zip

PMA LAW Palecek Morrison & Associates LLP 514 Via De La Valle, Suite 208 Solana Beach, CA 92075

Principal Life Insurance Co Hazard Center Retail PO Box 310300 Property 022211

Sentry Marketing Group 13463 Torrington Drive Frisco, TX 75035

Smashburger Franchising LLC 1515 Arapahoe Street Tower One, 10th Floor Denver, CO 80202 Smashburger Franchising LLC 1515 Arapahoe Street Tower One, 10th Floor Denver, CO 80202

SoCal Eats College LLC P.O. Box 880588 San Diego, CA 92108

SoCal Eats Kearny Mesa LLC P.O. Box 880588 San Diego, CA 92108

SoCal Eats Market Street, LLC P.O. Box 880588 San Diego, CA 92108

SoCal Eats Mission Valley LLC P.O. Box 880588 San Diego, CA 92108

SoCal Eats Point Loma, LLC P.O. Box 880588 San Diego, CA 92108

Spectrum Property Management 8799 Balboa Ave, #260 San Diego, CA 92123

State Board of Equalization P.O. Box 942879 Sacramento, CA 92479

Stone Brewing Company 1999 Citracado Pkwy Escondido, CA 92029

Swisher Hygiene Franchisee Tru Accounts Receivable PO Box 473526 Charlotte, NC 28247-3526 SYGMA Network Laquada Johnson 5550 Blazer Prkwy Suite 300 Dublin, OH 43017

Thomas Elkins Zirpolo 2150 First Avenue San Diego, CA 92101

Tyco Integrated Security PO Box 371967 Pittsburgh, PA 15250-7967

United States Trustee's Office 402 West Broadway, Suite 600 San Diego, CA 92101

Vibra Bank 530 Broadway Chula Vista, CA 91910

Village Hillcrest Partners, LP 6 Venture, Suite 100 Irvine, CA 92618

Village Hillcrest Partners, LP 6 Venture, Suite 100 1rvine, CA 92618

Wand 7593 Corporate Way Eden Prairie, MN 55344

Wasserstrom 477 South Front St. Columbus, OH 43215

Wayne Mandelbaum 3700 Westhaven Dr. Carlsbad, CA 92008 Western States Weeklies, Inc. 6312 Riverdale St San Diego, CA 92120

UNITED STATES BANKRUPTCY COURT Southern District of California

In re	SoCal Eats LLC	,		
	Debtor		Case No	
			Chapter	11
	VERIFICA	TION OF LI	ST OF CREDIT	ORS
correc	I hereby certify under penalty of perjury that and complete to the best of my knowledge.		List of Creditors wh	ich consists of 8 pages, is true,
Date	January 6, 2014	Signature	/s/ David Whisenl DAVID WHISEN Managing Membe	IHUNT,

UNITED STATES BANKRUPTCY COURT Southern District of California

In re	SoCal Eats LLC	,		
	Deb	tor	Case No.	
			Chapter	11
	VERIFIC	CATION OF LI	ST OF CRED	ITORS
correc	I hereby certify under penalty of perjurent and complete to the best of my knowled		List of Creditors	which consists of 7 pages, is true,
Date	January 6, 2014	Signature	/s/ David Whis DAVID WHIS Managing Mer	ENHUNT,

Case 14-00092-LA11 Filed 01/08/14 Entered 01/08/14 12:34:25 Doc 1 Pg. 21 of 21 UNITED STATES BANKRUPTCY COURT

Southern District of California

In re	SoCal Eats LLC		_,		
		Debtor	Case N	lo	
			Chapte		11
			Chapte	r	11

List of Equity Security Holders

Holder of Security	Number Registered	Type of Interest	
David Whisenhunt P.O. Box 880588 San Diego, CA 92108	46.50	Member	
Thomas Elkins Zirpolo 2150 First Avenue San Diego, CA 92101	48.50	Member	
Wayne Mandelbaum 3700 Westhaven Dr. Carlsbad, CA 92008	5.00	Member	